

Choice of Fund Form

Use this form to:

- notify your employer that you have moved your superannuation to Enterprise Plan
- confirm to your employer that Enterprise Plan is a complying fund
- provide your employer with the details they need to make contributions into your account.

1. Your personal details

Full name	
Employee/Payroll ID	

2. Chosen Fund details

Fund name	Enterprise Plan
Member number (if known)	
Australian Business Number	60 998 717 367
Unique Superannuation Identifier (USI)	60 998 717 367 012
Phone number	1800 816 575

3. Declaration and signature

I request that all future employer contributions are to be made to the Enterprise Plan as detailed above.

Signature	
Date	

The information you are providing in this form is subject to the Privacy Act 1988 (Cth). The Act sets out principles for dealing with personal information which includes standards for collection, storage, accuracy and use of information and for disclosure required by the Australian Tax Office, as well as your right to access your personal information which we hold. Equity Trustees Limited has developed policies for complying with this legislation which you may view on request.

Certificate of compliance

The Enterprise Plan ABN 60 998 717 367 is a part of the superannuation fund known as The Executive Superannuation Fund. ABN 60 998 717 367, RSE Registration R1001419, Unique Superannuation Identifier (USI) 60 998 717 367 012. The Trustee of the Fund is Equity Trustees Superannuation Limited.

Trustee details: Equity Trustees Superannuation Limited ABN 50 055 641 757, RSE Licence L0003094, AFSL No 229757.

We certify that:

The trustee has lodged an irrevocable election for the fund to be a regulated superannuation fund within the meaning of Section 19 of SIS.

The fund will be administered as a complying superannuation entity for the purposes of SIS. The trustee has not received a notice of non-compliance from the Australian Prudential Regulation Authority.

The Australian Prudential Regulation Authority has not directed the fund not to accept contributions or rollovers under Section 63 of SIS.

Yours Sincerely,

Scott Hardie
 Head of OneVue Super Services
 On behalf of Equity Trustees Limited

How to make a Contribution

Enterprise Plan is part of the Executive Superannuation Fund and a complying superannuation fund which accepts employer contributions. You can make a contribution by one of the following methods:

SuperStream

Details for SuperStream and clearing house:

Details for SuperStream and Clearing House	
Fund name	Enterprise Plan
ABN	60 998 717 367
USI	60 998 717 367 012
Member name	
Member number	

Small Business Superannuation Clearing House

The Small Business Superannuation Clearing House is an online superannuation payments service that helps businesses meet their superannuation guarantee obligations.

For more information or to access this online service, visit the ATO website at ato.gov.au/sbsch.

Another clearing house provider

You may wish to use an alternative clearing house to assist you in making contributions for your employees. You should refer to the clearing house provider directly for more information.

Payroll providers

Your payroll provider may be able to arrange payment of super contributions for your employees using a payroll file and a gateway. You should contact your payroll provider for more information, including any fees and charges.

Details for cheque

Made payable to Enterprise Plan and post to:

Enterprise Plan, PO Box 1282, Albury NSW 2640

You should include details of the Employee's name, account number and the type of contribution with your cheque.

Please include your contact details so that we can contact you if we need further information.

Details for electronic funds transfer (EFT)

Bank account name Enterprise Plan

Account number 87 070 8440

BSB 083-004

Reference/Description

Where single account and one contribution type

Member number + contribution type

Contribution type	Reference <i>Insert Member No*</i>
SG - Super Guarantee contributions *	*SG
SS - Salary Sacrifice contributions*	*SS
EA - Employer Additional contributions*	*EA
MV - Member Voluntary (after tax) contributions*	*MV

Multiple member and or multiple contributions

Please complete the Enterprise Plan Contribution Schedule.

EFT description: [enter employer name]

* Single member payments made using the above EFT Description are direct credited without manual intervention, therefore these details cannot be used for contributions for other employees.

The information in this document has been prepared by OneVue Super Services Pty Ltd ABN (74 006 877 872), AFSL 246883 as the Fund Administrator. It is intended to provide you with general information only and does not take into account your personal objectives, financial situation and needs. Before making any decisions regarding your benefits in **Enterprise Plan sub Fund of the Executive Super Fund** ABN 60 998 717 367 (the Fund) it is important that you consider the current product disclosure statement (PDS) relevant to your category of membership having regard to your own situation and needs. Copies of the various PDS' are available on the Enterprise Plan's website enterpriseplan.com.au. You should consult a licensed or authorised financial adviser if you require advice that takes into account your personal circumstances

Contribution schedule

Employer details

Employer name	ABN	Email	Phone	Date payment made	Total payment
					\$

Client details

Member number	Surname	Given name(s)	DOB	TFN	Period start	Period end	Super Guarantee	Other (Salary sacrifice award)	Self employed	Personal	Spouse	Other	Total
TOTAL													

Please send your completed Contribution schedule to Enterprise Plan, PO Box 1282, Albury NSW 2640.